

# THE FUTURE OF **MEGAPROJECTS**

In cities around the world, major companies have announced megaprojects with growing regularity. Hear Guild member perspective on these big deals.

\*Information based on survey of Site Selectors Guild members, April 2022

## **World Regions Likely** to See the Highest Future **Growth of Megaprojects North America** Asia Europe 100% **64**% **43**%

#### Top 3 "Non-Negotiables" for **Consultants Siting a Megaproject**

\*Percentage of Guild members who selected those world regions







67%



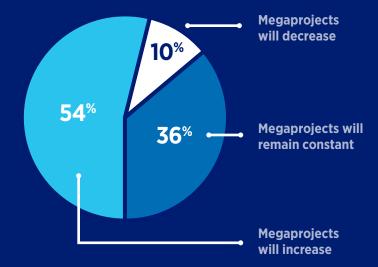


40% \$



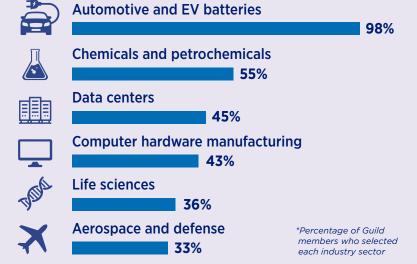
## Site Selectors' Five-Year Outlook

on the Frequency of Megaprojects



#### **Industry Sectors Likely to**

#### See Megaprojects



For projects of this magnitude and strategic importance, decision-making rises to the highest corporate levels.

**Nearly 80%** 

of site selectors say the Board of **Directors or Chairman/CEO/President is** the ultimate corporate decision maker.

### **Megaproject Planning**

It can take 3-10 years for states/provinces/regions to lay the groundwork to successfully attract a megaproject

